**INTEREST RATES MARKET NOTICE**

**Date: 12 November 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SA LTD –“SBS40”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 12 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SBS40

**Nominal Issued** R 1,504,000,000.00

**Issue Price** 100 %

**Coupon** 7.892% (3 Month JIBAR as at 12 Nov 2015 of 6.342% plus 155 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 November 2020

**Books Close** 2 February, 2 May, 2 August, 2 November

**Interest Payment Date(s)** 12 February, 12 May, 12 August, 12 November

**Last Day to Register** By 17:00 on1 February, 1 May, 1 August, 1 November

**Issue Date** 12 November 2015

**Date Convention** Following

**Interest Commencement Date** 12 November 2015

**First Interest Payment Date** 12 February 2016

**ISIN No.** ZAG000131186

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBS40%20%20Pricing%20Supplement%2020151112.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBS40%20%20Pricing%20Supplement%2020151112.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 3445277

Corporate Actions JSE +27 11 5207000